

2. Provide resumes and biographical information on key auditing professionals that will be directly involved in the engagement.

Your Proposed Engagement Team

We take team selection seriously and have the appropriate team of advisors to meet your needs. Previous experience is a primary determinant for assigning professionals to your engagement, and we have assigned individuals who are experienced in working within the public sector to your engagement.



Rachel R. Ormsby, CPA
Client Relationship Partner
972.702.8262
rachel.ormsby@us.forvismazars.com

Professional Experience

- 14+ years of experience providing accounting and audit services to governmental entities, including extensive experience in Single Audits in accordance with the Uniform Guidance and reviewing Annual Comprehensive Financial Reports for submission to GFOA for the COA Program
- Serves as the lead engagement partner for numerous clients across Arizona and Texas
- Oversees the client engagement process, supervises the audit team, provides guidance to management and engagement team, communicates audit results to City Council and management, and authorizes the signing and release of audit reports

Representative List of Clients Served*

- City of Anna, TX
- City of Cedar Hill, TX
- City of Celina, TX
- City of El Paso, TX
- City of Hurst, TX
- City of Grapevine, TX
- City of Mesquite, TX
- City of North Richland Hills, TX
- Town of Addison, TX
- Town of Little Elm, TX

Professional & Community Involvement

- Member, American Institute of CPAs
- Member, Texas Society of CPAs
- Member, Government Finance Officers Association Special Review Committee
- Member, Government Finance Officers Association
- Member, Government Finance Officers Association – Women's Public Finance Network
- Member, Government Finance Officers Association of Texas

Presentations & Publications

- *Blaze Your Trail – Hot Tips for Public Speaking* – GFOAz Summer Conference, August 2024
- *How to Improve Your MD&A* – GFOAz May 2024 Regional Training
- *Internal Controls for Small Cities* – GFOAT Spring Conference, April 2024

Awards & Accomplishments

- 2018 Rising Star by TXCPA
- 2025 Best-In-State CPA by Forbes

Education & Certifications

- Licensed CPA, Texas
- B.B.A. degree in accounting, Stephen F. Austin State University, Nacogdoches, Texas
- M.P.A. degree, Stephen F. Austin State University, Nacogdoches, Texas



Josh Findlay, CPA

Lead Engagement/Audit Executive

972.702.8262

josh.findlay@us.forvismazars.com

Professional Experience

- 10+ years of experience providing audit and consulting services to governmental entities, including Single Audits
- Assists clients with preparing financial statements and reports to meet financial reporting and other regulatory disclosure requirements
- Advises clients on future accounting pronouncements and assists with new standard implementation

Representative List of Clients Served*

- City of Abilene, TX
- City of Decatur, TX
- City of DeSoto, TX
- City of Fate, TX
- City of Fort Worth, TX
- City of Kerrville, TX
- City of Lancaster, TX
- City of Mansfield, TX
- City of Mesquite, TX
- City of Royse City, TX

Professional & Community Involvement

- Member, American Institute of CPAs
- Member, Texas Society of CPAs
- Member, Government Finance Officers Association
- Member, Government Finance Officers Association of Texas
- Presenter, Forvis Mazars DFW Annual Public Sector Seminar

Awards & Accomplishments

- Certified Implementor – The Reporting Solution

Education & Certifications

- Licensed CPA, Texas
- B.S. degree in accounting and finance, University of Arkansas, Fayetteville



Dan Barrón, CPA

Engagement Quality Reviewer

972.798.2784

dan.barron@us.forvismazars.com

Professional Experience

- 26+ years of experience providing technical accounting, consulting, and audit services to a variety of governmental entities
- Serves as the lead engagement partner for numerous clients across Arizona and Texas
- Served on two special review committees that were responsible for reviewing the GASB Comprehensive Implementation Guide and American Institute of CPAs (AICPA) State and Local Government Audit and Accounting Guide

Representative List of Clients Served*

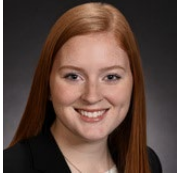
- City of Arlington, TX
- City of Farmers Branch, TX
- City of Frisco, TX
- City of Fort Worth, TX
- City of Kennedale, TX
- City of Mansfield, TX

Professional & Community Involvement

- Member, American Institute of CPAs
- Member, GFOA & GFOA of Texas (GFOAT)
- Member, Texas Society of CPAs

Education & Certifications

- Licensed CPA, Texas
- B.B.A. degree in accounting, University of Texas, Austin



Meagan Holyfield, CPA

Audit Senior Associate II

972.702.8262

meagan.holyfield@us.forvismazars.com

Professional Experience

- 4 years of experience providing audit and consulting services to governmental and nonprofit organizations, including experience with Single Audits
- Assists clients with preparing financial statements and reports to meet financial reporting and other regulatory disclosure requirements
- Helps oversee the client engagement process, including supervision of the associates, review of workpapers and communication with the client and audit manager, director, and partner

Representative List of Clients Served*

- City of Cedar Hill, TX
- City of Frisco, TX
- City of Mansfield, TX
- City of Mesquite, TX

Professional & Community Involvement

- Member, Texas Society of CPAs
- Member, American Institute of CPAs

Education & Certifications

- Licensed CPA, Texas
- B.S. degree in accounting and M.P.A. degree, Stephen F. Austin State University, Nacogdoches

Additional Resources



Lauren Stamey, CPA
Director

Lauren has more than 11 years of experience providing audit and consulting services to public sector entities across the United States, including extensive experience with Single Audits. She is a member of the Professional Standards Group in the Forvis Mazars' National Office Accounting and Assurance department where she provides technical support and training to Forvis Mazars auditors, implements quality control policies and procedures for new professional standards, assists with internal office inspections, and performs concurring review on engagements. Lauren joined the Professional Standards Group full time in 2024, after working in the Dallas office for ten years, where she provided audit and consulting services to public sector entities, advised state and local governments on future accounting pronouncements, and assisted with new standard implementation. She has presented as an instructor at local and firmwide trainings, as well as externally providing continuing professional education for local public sector entities. Lauren is a member of the AICPA, Texas Society of CPAs, GFOA and GFOAT and serves on GFOA's Special review Committee. She is a licensed CPA in Texas and has a B.S. Degree in Accounting from Northwestern State University and a M.Acc Degree from the University of Arkansas.



Lindsey D. Oakley, CPA
Partner

Professional Experience

- More than 18 years of experience in the government, nonprofit, and education industry
- Member of the Public Sector Practice, Nonprofit Practice, and Education Practice
- Provides technical support to firm auditors, implements new professional standards, and performs quality reviews on engagements
- Serves as firmwide national financial reporting partner for public sector, nonprofit, and education industry

Professional & Community Involvement

- Member, American Institute of CPAs
- Member, Missouri Society of CPAs
- Chair, Executive Committee of the AICPA Government Audit Quality Center
- Serves on Comptroller General's Advisory Council on *Government Auditing Standards*

Education & Certifications

- Licensed CPA, Missouri
- B.S. and M.Acc. degrees in accounting, Missouri State University, Springfield