

## **PRODUCT SUMMARY**

### **Overview**

Procore is a cloud-based, Software-as-a-Service (SaaS) construction management platform, distributed by Immix Technology, Inc., designed to support all phases of the project lifecycle from pre-construction through closeout.

### **Functionality and Application**

The platform provides a comprehensive solution to enhance project management efficiency, coordination, and accountability. It centralizes project data and enables real-time collaboration among staff, consultants, and contractors. The system is well-suited for managing public infrastructure and capital improvement projects, including roadways, drainage, water and wastewater systems, and facility construction.

Core capabilities include project management, document control, budgeting and cost tracking, contract and change order management, field reporting, quality and safety tracking, and reporting dashboards.

### **Pricing and Subscription Structure**

- 1 The subscription is based on Annual Construction Volume (ACV), aligning with the City of Mesquite's approximately \$40 million program, and not a per-user model.
- 2 Term: 36-month pooled structure allowing flexible use of contracted volume across the term
- 3 Billing: Annual invoicing
- 4 Year 1: Includes one-time implementation services (Statement of Work)
- 5 Tax Status: The City of Mesquite is tax-exempt; the agreement will reflect this status

### **Data Ownership and Record Retention**

All project records and data entered into the system are owned by the City of Mesquite. The platform provides for the storage and archiving of project records indefinitely. In the event the City discontinues its subscription, all project data remains the property of the City and can be retained or exported in accordance with the terms of the agreement.

### **Included Modules**

- 1 Project Management (Drawings, RFIs, Submittals, Specifications, Meetings, Photos)
- 2 Quality and Safety (Inspections, Observations, Forms, Incidents, Action Plans)
- 3 Financial Management (Budgeting, Commitments, Change Orders, Contracts, Invoicing)
- 4 Core Tools (Directory, Documents, Reports, Tasks)

### **Summary**

This solution provides a comprehensive and scalable platform to support effective delivery, oversight, and coordination of the City's capital improvement program.