

CERTIFICATE FOR RESOLUTION

THE STATE OF TEXAS
COUNTY OF DALLAS
CITY OF MESQUITE

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We, the undersigned officers of said City, hereby certify as follows:

1. The City Council of said City convened in regular meeting on September 17, 2018, at the designated meeting place, and the roll was called of the duly constituted officers and members of said City Council, to wit:

Stan Pickett, Mayor
Dan Aleman, Mayor Pro Tem
Tandy Boroughs, Deputy Mayor Pro Tem
Bruce Archer, Council Member
Jeff Casper, Council Member
Robert Miklos, Council Member
Greg Noschese, Council Member

and all of said persons were present, except _____,
thus constituting a quorum. Whereupon, among other business, the following was transacted at said Meeting: a written resolution entitled

RESOLUTION EXPRESSING OFFICIAL INTENT TO REIMBURSE, FROM THE PROCEEDS OF OBLIGATIONS TO BE ISSUED BY THE CITY, THE COSTS OF THE STREET, ROAD, ALLEY, SIDEWALK AND SCREENING WALL PROJECTS, WATER AND SEWER SYSTEM IMPROVEMENTS, DRAINAGE SYSTEM IMPROVEMENTS, MUNICIPAL BUILDING IMPROVEMENTS AND ACQUISITION OF VEHICLES AND EQUIPMENT AND COMPUTER EQUIPMENT AND SOFTWARE FOR MUNICIPAL DEPARTMENTS

was duly introduced for the consideration of said City Council. It was then duly moved and seconded that said Resolution be adopted and, after due discussion, said motion, carrying with it the adoption of said Resolution, prevailed and carried by the following vote:

AYES: _____

NOES: _____

ABSTAIN: _____

2. That a true, full and correct copy of the aforesaid Resolution adopted at the Meeting described in the above and foregoing paragraph is attached to and follows this Certificate; that said Resolution has been duly recorded in said City Council's minutes of said Meeting; that the above and foregoing paragraph is a true, full and correct excerpt from said City Council's minutes of said Meeting pertaining to the adoption of said Resolution; that the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of said City Council as indicated therein; that each of the officers and members of said City Council was duly and sufficiently notified officially and personally, in advance, of the time, place and purpose of the aforesaid Meeting, and that said Resolution would be introduced and considered for adoption at said Meeting, and each of said officers and members consented, in advance, to the holding of said Meeting for such purpose, and that said Meeting was open to the public and public notice of the time, place and purpose of said meeting was given, all as required by Chapter 551, Texas Government Code.

3. That the Mayor of said City has approved and hereby approves the aforesaid Resolution; that the Mayor and the City Secretary of said City have duly signed said Resolution; and that the Mayor and the City Secretary of said City hereby declare that their signing of this Certificate shall constitute the signing of the attached and following copy of said Resolution for all purposes.

SIGNED AND SEALED this September 17, 2018.

City Secretary,
City of Mesquite, Texas

Mayor,
City of Mesquite, Texas

(CITY SEAL)

RESOLUTION NO. _____

A RESOLUTION EXPRESSING OFFICIAL INTENT TO REIMBURSE, FROM THE PROCEEDS OF OBLIGATIONS TO BE ISSUED BY THE CITY, THE COSTS OF THE STREET, ROAD, ALLEY, SIDEWALK AND SCREENING WALL PROJECTS, WATER AND SEWER SYSTEM IMPROVEMENTS, DRAINAGE SYSTEM IMPROVEMENTS, MUNICIPAL BUILDING IMPROVEMENTS AND ACQUISITION OF VEHICLES AND EQUIPMENT AND COMPUTER EQUIPMENT AND SOFTWARE FOR MUNICIPAL DEPARTMENTS

WHEREAS, the City of Mesquite, Texas (the "Issuer"), is a home-rule municipality and political subdivision of the State of Texas; and

WHEREAS, the Issuer expects to pay, or have paid on its behalf, expenditures in connection with the design, planning, acquisition and construction of the projects described on Exhibit "A" hereto (the "Projects") prior to the issuance of obligations for which a prior expression of intent to finance or refinance is required by federal or state law (collectively and individually, the "Obligations") to finance the Projects; and

WHEREAS, the Issuer finds, considers and declares that the reimbursement for the payment of such expenditures will be appropriate and consistent with the lawful objectives of the Issuer and, as such, chooses to declare its intention to reimburse itself for such payments at such time as it issues Obligations to finance the Projects.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF MESQUITE, TEXAS:

SECTION 1. That the Issuer reasonably expects to reimburse itself for costs of the Projects that have been or will be paid subsequent to the date that is 60 days prior to the date hereof and that are to be paid in connection with the acquisition, construction, reconstruction or renovation of the Projects from the proceeds of obligations to be issued subsequent to the date hereof.

SECTION 2. That the Issuer reasonably expects that the aggregate maximum principal amount of the Obligations, issued as one or more series of obligations, issued to reimburse the Issue for the costs associated with the Projects will be \$44,400,000.

SECTION 3. That all costs to be reimbursed pursuant hereto will be capital expenditures, and that, unless otherwise advised by bond counsel, any reimbursement allocation will be made not later than 18 months after the later of (1) the date the original expenditure is paid or (2) the date on which the property, with respect to which such expenditures were made, is placed in service or abandoned, but in no event more than three years after the original expenditure is paid.


DULY RESOLVED by the City Council of the City of Mesquite, Texas, on the 17th day of September, 2018.

Stan Pickett
Mayor

ATTEST:

APPROVED:

Sonja Land
City Secretary



Paula Anderson
Interim City Attorney

Exhibit "A"

Constructing and improving streets, roads, alleys, sidewalks and screening walls including related drainage, signalization, landscaping, lighting and signage; major repairs and renovations to existing municipal buildings; design, land acquisition and construction of Fire Station No. 4; acquisition of equipment and vehicles for municipal departments; and acquisition of computer equipment and software for various municipal departments. Acquiring, constructing, installing and equipping additions, improvements and extensions to the City's waterworks and sewer system. Acquiring, constructing, installing and equipping additions, improvements and extensions to the City's drainage system.